IN THE HIGH COURT OF JUSTICE

CR-2024-000834

BUSINESS AND PROPERTY COURTS

OF ENGLAND AND WALES

COMPANIES COURT (ChD)

IN THE MATTER OF PINNACLE INSURANCE PLC

- and -

IN THE MATTER OF EIFLOW INSURANCE LIMITED

- and -

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on [11 July 2024] Pinnacle Insurance Plc ("Pinnacle") and EIFlow Insurance Limited ("EIFlow") applied to the High Court of Justice of England and Wales (the "Court"), pursuant to section 107(1) of the Financial Services and Markets Act 2000 (the "Act"), for an Order under section 111(1) of the Act sanctioning an insurance business transfer scheme (the "Scheme") for the transfer to EIFlow of certain general insurance business carried on by Pinnacle (the "Transferring Business") and for the making of ancillary orders in connection with the implementation of the Scheme under section 112 of the Act.

If the Scheme is sanctioned by the Court, it will result in the transfer to EIFlow of all the contracts, property, assets and liabilities comprising the Transferring Business and accordingly, unless otherwise provided for in the Scheme, payments in respect of the policies comprising the Transferring Business shall, upon the transfer becoming effective, be dealt with by EIFlow.

Copies of the report on the terms of the Scheme prepared by an Independent Expert in accordance with section 109 of the Act (the "Independent Expert's Report"), copies of the letters sent to policyholders, a statement setting out the terms of the Scheme and a summary of the Independent Expert's Report, and copies of the Scheme document itself can be obtained from https://www.cardifpinnacle.com/customer/transfer. Copies of these documents can also be requested free of charge by contacting Pinnacle using the telephone number or address set out below from the date of publication of this notice until the date on which the application is heard by the Court.

These documents, other documents relating to the Scheme (including a Questions and Answers document) and any further news about the Scheme will be posted on this website which can be checked for updates.

Any questions or concerns relating to the proposed transfer should be referred to Pinnacle using the following

telephone number, email or postal address:

Transferor contact details

By post: Pinnacle House A1, Barnet Way, Borehamwood, Hertfordshire, WD6 2XX

By email: PinnaclePart7@bnpparibascardif.co.uk

Pinnacle telephone: +44 (0)800 731 7001

The application is due to be heard at 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL on 9 December 2024. If

approved by the Court, it is currently proposed that the Scheme will take effect at 00:01 (London time) on

31 December 2024.

Any person who claims that he or she would be adversely affected by the carrying out of the Scheme has a

right to attend the hearing and express their views either in person or through a legal representative.

Any person intending to attend is requested (but is not obliged) to give notice of such intention as soon as possible

and preferably at least five business days before the hearing on 9 December 2024, setting out their grounds of

objection to Pinnacle by calling the above number or by writing to the address above or to the solicitors named

below.

Any person who claims that they will be adversely affected by the Scheme but does not intend to attend the hearing

may also make representations about the Scheme by giving notice of such representations, as soon as possible and

preferably at least five business days before the hearing on 9 December 2024, by calling the above number or by

writing to the address above or to the solicitors named below.

DATED [11 JULY 2024]

Allen Overy Shearman Sterling LLP

One Bishops Square London E1 6AD

Ref: 0134669-0000006

Solicitors to Pinnacle

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2